

Job Growth in U.S. Metros

July 2010 Employment Analysis



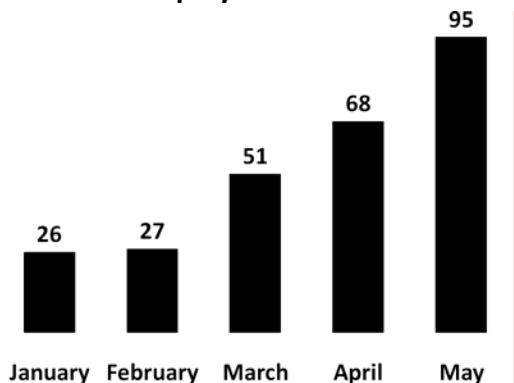
by Tom Tveidt, research economist
email tom@garnereconomics.com
web www.garnereconomics.com

Following is a brief analysis of current employment activity among the nation's 372 metropolitan areas. With the U.S. Bureau of Labor Statistic's recent release of May 2010 data, several trends are worth noting:

Beginnings of a Turnaround?

In May, 95 metro areas were experiencing year-over-year total job growth.¹ The number is up from 68 metros in April and is the latest figure in a slowly increasing trend for the first part of the year (see chart). The May totals represent about 25 percent of all metros, meaning that three-quarters still have fewer or the same number of workers than one year ago. Although the May figures clearly indicate a positive development, total employment in nearly all metros is well below their previous pre-recession highs. Geographically, the 95 growing metros dominate the eastern half of the nation (see map).

Number of U.S. Metros with Year-Over-Year Employment Growth in 2010



Source: U.S. Bureau of Labor Statistics

Metros with Year-Over-Year Employment Growth in May 2010



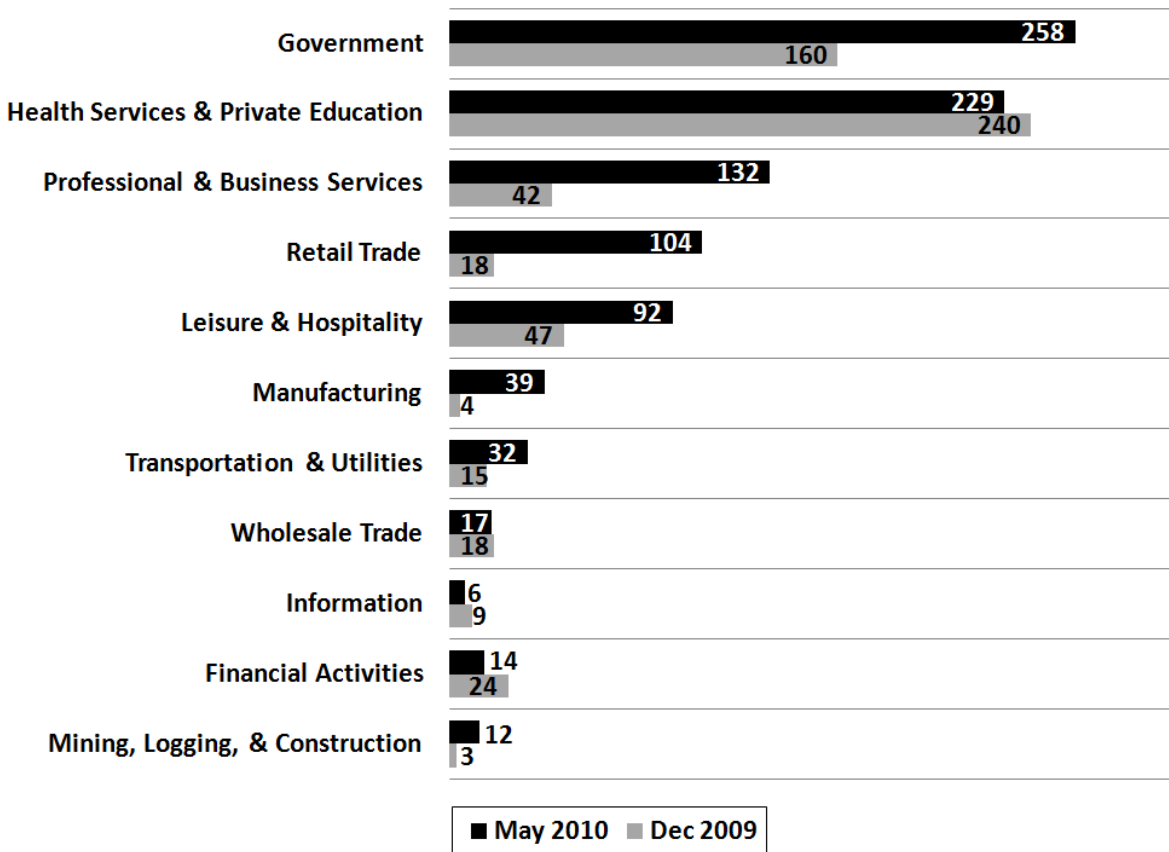
Source: U.S. Bureau of Labor Statistics

¹ We measure nonfarm employment growth relative to the same month one-year earlier to avoid seasonal variations. The data is published by the U.S. Bureau of Labor Statistics. May figures are considered preliminary.

Industry Sector Employment Shifts

Also in May, nearly 70 percent of all metros added employment in the *Government* sector (see chart). The increase is most likely due to the addition of over 400,000 temporary census workers. *Health Services & Private Education* was one of only three sectors that saw fewer metros adding workers as compared to our analysis of December 2009 employment activity. The number of metros adding workers in *Professional & Business Services*, *Retail Trade*, and the *Leisure & Hospitality* sector all surged in May 2010. **The largest percentage increase (up 875%) occurred in *Manufacturing*, with 39 metros adding employment in May 2010, versus just four in December 2009. Contrary to the belief of some, manufacturing employment is not dead.**

**Number of Metros with Year-Over-Year Employment Growth
within each Industry Sector, May 2010**



Source: U.S. Bureau of Labor Statistics, industry details are not reported for all metros

Metros that Continue to Grow

Throughout the first five months of 2010, nineteen U.S. metro areas have experienced uninterrupted employment growth (see table). The two metros of *Kennewick-Pasco-Richland, WA*, and *Ocean City, NJ* have led the pace of growth, each with an average monthly growth rate of 3.8 percent. The nineteen don't share a single industry strength or characteristic, but most owe their performance to a reliance on the handful of sectors that have weathered the recession well (namely *Government/Military, Health Services, and Private Education*).

Metropolitan Areas with Year-Over-Year Employment Growth for the First Five Months of 2010 (Jan-May)

Metro Area	Average 2010 Monthly Growth
Bismarck, ND	1.8%
Bloomington, IN	1.4%
Cape Girardeau-Jackson, MO-IL	1.6%
College Station-Bryan, TX	1.9%
Glens Falls, NY	0.7%
Jacksonville, NC	3.0%
Kankakee-Bradley, IL	0.5%
Kennewick-Pasco-Richland, WA	3.8%
Killeen-Temple-Fort Hood, TX	1.1%
Manhattan, KS	3.6%
Morgantown, WV	1.7%
Ocean City, NJ	3.8%
Portsmouth, NH-ME NECTA	2.0%
Sandusky, OH	2.5%
St. Joseph, MO-KS	3.0%
State College, PA	0.9%
Yakima, WA	1.9%

Source: U.S. Bureau of Labor Statistics



All U.S. Metropolitan Areas Employment One-Year Change by Percent January-May 2010

Growth Shaded

Source: U.S. Bureau of Labor Statistics

	Change From One-Year Earlier					Number of Months in 2010 with Job Growth
	January	February	March	April	May	
Abilene, TX	-3.0%	-2.4%	-1.4%	-1.5%	-0.2%	0
Aguadilla-Isabela-San Sebastian, PR	-9.5%	-9.7%	-9.8%	-7.9%	-7.5%	0
Akron, OH	-5.7%	-5.1%	-4.0%	-2.9%	-2.3%	0
Albany, GA	-3.0%	-1.8%	-0.8%	-0.6%	-0.3%	0
Albany-Schenectady-Troy, NY	-2.3%	-2.1%	-1.4%	-1.1%	-0.6%	0
Albuquerque, NM	-2.7%	-2.0%	-1.7%	-1.7%	-0.7%	0
Alexandria, LA	-2.5%	-1.8%	-0.3%	-1.4%	-1.7%	0
Allentown-Bethlehem-Easton, PA-NJ	-2.2%	-2.3%	-1.7%	-0.5%	-0.3%	0
Altoona, PA	-0.8%	-1.0%	-0.2%	1.2%	0.5%	2
Amarillo, TX	-1.4%	-0.5%	-0.4%	-1.2%	-0.4%	0
Ames, IA	-2.1%	-1.7%	-1.5%	-1.5%	-0.4%	0
Anchorage, AK	0.1%	0.0%	0.1%	0.2%	0.2%	4
Anderson, IN	-1.5%	0.0%	1.2%	0.2%	2.4%	3
Anderson, SC	-4.7%	-3.0%	-2.0%	-2.5%	-2.2%	0
Ann Arbor, MI	-1.9%	-1.3%	-1.7%	-0.5%	-0.7%	0
Anniston-Oxford, AL	-3.2%	-3.2%	-2.0%	-1.0%	-0.2%	0
Appleton, WI	-3.7%	-3.0%	-2.8%	-1.3%	-0.6%	0
Asheville, NC	-4.0%	-3.5%	-2.5%	-1.4%	-1.1%	0
Athens-Clarke County, GA	-1.6%	-1.0%	-0.2%	0.1%	0.6%	2
Atlanta-Sandy Springs-Marietta, GA	-4.2%	-3.8%	-2.9%	-2.3%	-1.6%	0
Atlantic City-Hammonton, NJ	-3.4%	-2.6%	-2.2%	-1.2%	-1.5%	0
Auburn-Opelika, AL	-1.5%	-0.6%	0.6%	0.8%	0.8%	3
Augusta-Richmond County, GA-SC	-0.6%	-0.1%	0.8%	-1.0%	1.1%	2
Austin-Round Rock-San Marcos, TX	-1.3%	-0.6%	-0.1%	0.4%	0.5%	2
Bakersfield-Delano, CA	-3.9%	-3.7%	-2.7%	-2.0%	-1.0%	0
Baltimore-Towson, MD	-2.8%	-3.3%	-1.4%	-0.9%	-0.1%	0
Bangor, ME NECTA	-2.5%	-1.9%	-0.5%	-2.2%	-1.5%	0
Barnstable Town, MA NECTA	0.1%	0.3%	0.3%	0.1%	-1.4%	4
Baton Rouge, LA	-1.8%	-1.3%	-1.7%	-1.4%	-0.9%	0
Battle Creek, MI	-1.8%	-1.8%	-1.3%	-0.5%	0.7%	1
Bay City, MI	-3.8%	-3.0%	-2.5%	-1.6%	-1.4%	0
Beaumont-Port Arthur, TX	-6.0%	-5.2%	-4.1%	-2.3%	-1.0%	0
Bellingham, WA	-3.6%	-3.3%	-5.7%	-3.6%	-2.8%	0

	Change From One-Year Earlier					Number of Months in 2010 with Job Growth
	January	February	March	April	May	
Bend, OR	-4.7%	-3.1%	-2.5%	-2.3%	-2.9%	0
Billings, MT	-3.5%	-4.1%	-3.2%	-2.6%	-2.5%	0
Binghamton, NY	-2.8%	-2.8%	-2.3%	-1.3%	-1.6%	0
Birmingham-Hoover, AL	-5.5%	-5.1%	-4.2%	-3.4%	-2.8%	0
Bismarck, ND	2.0%	1.2%	2.3%	2.0%	1.8%	5
Blacksburg-Christiansburg-Radford, VA	-2.4%	-2.1%	-1.3%	-1.8%	-1.2%	0
Bloomington, IN	1.0%	0.5%	0.2%	0.6%	4.7%	5
Bloomington-Normal, IL	-2.3%	-2.5%	-2.2%	-0.8%	-1.0%	0
Boise City-Nampa, ID	-4.5%	-4.0%	-3.0%	-2.7%	-2.4%	0
Boston-Cambridge-Quincy, MA-NH NECTA	-2.7%	-2.5%	-1.8%	-1.0%	-0.1%	0
Boulder, CO	-2.9%	-2.3%	-1.8%	-1.4%	-1.1%	0
Bowling Green, KY	-3.6%	-3.1%	-1.2%	-0.7%	-1.7%	0
Bremerton-Silverdale, WA	-2.4%	-2.3%	-2.0%	-1.1%	-1.0%	0
Bridgeport-Stamford-Norwalk, CT NECTA	-3.0%	-2.5%	-1.8%	-0.3%	-0.1%	0
Brownsville-Harlingen, TX	-1.5%	-0.7%	0.8%	-0.2%	0.9%	2
Brunswick, GA	-3.5%	-4.0%	-2.4%	-2.6%	-3.0%	0
Buffalo-Niagara Falls, NY	-1.5%	-1.2%	-0.7%	-0.5%	0.3%	1
Burlington, NC	-6.0%	-5.2%	-4.2%	-2.3%	-1.9%	0
Burlington-South Burlington, VT NECTA	-3.1%	-2.9%	-2.2%	-2.2%	-2.3%	0
Canton-Massillon, OH	-4.9%	-4.4%	-4.0%	-3.1%	-2.2%	0
Cape Coral-Fort Myers, FL	-5.5%	-4.7%	-4.0%	-3.3%	-2.1%	0
Cape Girardeau-Jackson, MO-IL	0.7%	1.9%	2.3%	2.1%	0.9%	5
Carson City, NV	-5.0%	-4.7%	-3.3%	-3.0%	-2.7%	0
Casper, WY	-7.0%	-5.8%	-5.8%	-5.1%	-3.3%	0
Cedar Rapids, IA	-3.1%	-2.9%	-2.1%	-1.7%	-0.2%	0
Champaign-Urbana, IL	-5.7%	-2.2%	-1.4%	-1.2%	-0.5%	0
Charleston, WV	-3.6%	-3.3%	-2.6%	-1.5%	-0.4%	0
Charleston-North Charleston-Summerville, SC	-1.7%	-0.6%	-0.4%	0.2%	1.3%	2
Charlotte-Gastonia-Rock Hill, NC-SC	-3.8%	-3.3%	-2.3%	-0.8%	-0.4%	0
Charlottesville, VA	-2.4%	-1.5%	-1.5%	-0.5%	-0.7%	0
Chattanooga, TN-GA	-4.2%	-2.9%	-1.6%	0.1%	0.5%	2
Cheyenne, WY	-1.8%	-1.1%	-1.6%	-0.5%	-1.3%	0
Chicago-Joliet-Naperville, IL-IN-WI	-4.1%	-3.7%	-3.0%	-2.3%	-1.7%	0
Chico, CA	-2.8%	-3.5%	-2.3%	-2.8%	-1.8%	0
Cincinnati-Middletown, OH-KY-IN	-3.2%	-3.0%	-2.0%	-1.5%	-1.0%	0
Clarksville, TN-KY	-0.7%	-0.2%	0.1%	0.0%	0.1%	2
Cleveland, TN	-2.3%	-1.8%	-0.5%	-1.3%	-1.3%	0
Cleveland-Elyria-Mentor, OH	-4.4%	-3.6%	-2.6%	-1.4%	-0.4%	0
Coeur d'Alene, ID	-1.9%	-0.6%	0.6%	-0.2%	-1.5%	1
College Station-Bryan, TX	1.3%	1.5%	1.3%	2.3%	3.3%	5
Colorado Springs, CO	-3.4%	-3.4%	-3.0%	-2.4%	-2.0%	0
Columbia, MO	-1.6%	0.1%	0.9%	-0.1%	0.0%	2
Columbia, SC	-1.9%	-1.2%	-0.8%	-0.5%	0.3%	1
Columbus, GA-AL	-0.5%	-0.8%	-0.2%	-0.5%	0.3%	1

	Change From One-Year Earlier					Number of Months in 2010 with Job Growth
	January	February	March	April	May	
Columbus, IN	-6.0%	-5.3%	-3.3%	-2.3%	-0.9%	0
Columbus, OH	-3.3%	-2.8%	-2.4%	-1.6%	-1.0%	0
Corpus Christi, TX	-3.7%	-3.3%	-2.5%	-0.9%	-0.2%	0
Corvallis, OR	-4.5%	-3.7%	-3.9%	-3.2%	-2.9%	0
Crestview-Fort Walton Beach-Destin, FL	-1.4%	-0.8%	-0.4%	0.3%	0.0%	1
Cumberland, MD-WV	-2.6%	-3.9%	-1.8%	-2.3%	-0.8%	0
Dallas-Fort Worth-Arlington, TX	-2.3%	-1.8%	-1.3%	-0.5%	0.1%	1
Dalton, GA	-4.1%	-2.4%	-1.4%	-1.1%	-1.1%	0
Danbury, CT NECTA	-5.4%	-4.8%	-4.1%	-1.1%	-0.9%	0
Danville, IL	-3.3%	-3.0%	-1.7%	-1.7%	-1.0%	0
Danville, VA	-4.0%	-4.0%	-2.3%	-2.3%	-2.5%	0
Davenport-Moline-Rock Island, IA-IL	-3.9%	-3.4%	-2.7%	-2.0%	-0.6%	0
Dayton, OH	-3.4%	-3.4%	-2.4%	-1.5%	-1.0%	0
Decatur, AL	-2.6%	-2.4%	-2.4%	-2.6%	0.6%	1
Decatur, IL	-5.9%	-5.1%	-5.0%	-4.5%	-3.7%	0
Deltona-Daytona Beach-Ormond Beach, FL	-3.5%	-2.6%	-3.3%	-2.6%	-1.8%	0
Denver-Aurora-Broomfield, CO	-4.4%	-3.6%	-2.9%	-2.4%	-2.1%	0
Des Moines-West Des Moines, IA	-2.8%	-2.4%	-1.7%	-1.4%	-1.3%	0
Detroit-Warren-Livonia, MI	-4.8%	-5.2%	-4.8%	-3.7%	-2.0%	0
Dothan, AL	-3.4%	-2.7%	-2.6%	-2.4%	-2.0%	0
Dover, DE	-1.8%	-2.9%	-1.1%	-0.3%	0.6%	1
Dubuque, IA	-2.4%	-2.2%	-0.7%	-1.5%	-2.0%	0
Duluth, MN-WI	-3.9%	-3.0%	-2.2%	-0.6%	0.1%	1
Durham-Chapel Hill, NC	-1.6%	-1.4%	-1.0%	0.1%	-0.3%	1
Eau Claire, WI	-1.8%	-1.4%	-1.2%	-1.5%	0.0%	0
El Centro, CA	-4.3%	-3.5%	-3.5%	-3.5%	-4.1%	0
El Paso, TX	-2.2%	-1.5%	-0.7%	-0.2%	0.9%	1
Elizabethtown, KY	-0.2%	0.0%	0.7%	1.5%	2.2%	3
Elkhart-Goshen, IN	-1.0%	-0.6%	1.7%	2.9%	2.8%	3
Elmira, NY	-2.5%	-1.3%	-0.5%	1.3%	2.3%	2
Erie, PA	-4.3%	-3.4%	-2.4%	-0.9%	-0.9%	0
Eugene-Springfield, OR	-3.5%	-2.7%	-1.4%	-1.1%	-0.7%	0
Evansville, IN-KY	-2.2%	-2.0%	-1.2%	-0.8%	-0.1%	0
Fairbanks, AK	-0.6%	-0.5%	0.8%	0.3%	0.8%	3
Fajardo, PR	-3.2%	-6.3%	-4.5%	-3.8%	-5.7%	0
Fargo, ND-MN	-0.4%	-1.2%	-0.3%	0.4%	-0.1%	1
Farmington, NM	-7.8%	-7.8%	-6.8%	-5.3%	-4.0%	0
Fayetteville, NC	-1.2%	-0.8%	-0.5%	0.3%	-0.2%	1
Fayetteville-Springdale-Rogers, AR-MO	-1.8%	-1.5%	-1.4%	-1.2%	0.2%	1
Flagstaff, AZ	-2.3%	-1.8%	-1.8%	-0.8%	-1.4%	0
Flint, MI	-0.2%	-2.7%	-2.1%	-1.7%	-0.9%	0
Florence, SC	-4.0%	-3.1%	-2.1%	-0.1%	0.7%	1
Florence-Muscle Shoals, AL	-0.7%	-0.5%	-1.4%	-0.5%	0.7%	1
Fond du Lac, WI	-6.3%	-4.4%	-3.8%	-0.5%	-1.3%	0

	Change From One-Year Earlier					Number of Months in 2010 with Job Growth
	January	February	March	April	May	
Fort Collins-Loveland, CO	-2.3%	-1.8%	-1.7%	-1.2%	-1.3%	0
Fort Smith, AR-OK	-3.6%	-3.0%	-2.5%	-3.1%	-1.9%	0
Fort Wayne, IN	-4.1%	-3.2%	-1.1%	-1.2%	0.2%	1
Fresno, CA	-4.4%	-4.1%	-3.6%	-2.9%	-2.6%	0
Gadsden, AL	-3.3%	-1.4%	-1.7%	-1.1%	0.0%	0
Gainesville, FL	-1.7%	-1.4%	0.6%	0.1%	-0.2%	2
Gainesville, GA	-3.0%	-2.5%	-1.4%	-2.8%	-1.0%	0
Glens Falls, NY	0.4%	0.8%	1.2%	1.0%	0.4%	5
Goldsboro, NC	-5.1%	-5.8%	-3.8%	-3.6%	-3.1%	0
Grand Forks, ND-MN	0.2%	0.0%	0.8%	1.0%	0.6%	4
Grand Junction, CO	-9.0%	-8.0%	-6.9%	-5.4%	-4.3%	0
Grand Rapids-Wyoming, MI	-2.4%	-2.7%	-1.9%	-1.8%	-1.3%	0
Great Falls, MT	-3.7%	-0.9%	0.0%	-3.1%	-2.2%	0
Greeley, CO	-5.7%	-5.1%	-4.2%	-3.9%	-2.3%	0
Green Bay, WI	-3.5%	-2.6%	-2.2%	-1.4%	-0.6%	0
Greensboro-High Point, NC	-4.0%	-3.7%	-2.5%	-1.8%	-0.6%	0
Greenville, NC	-3.0%	-3.3%	-1.7%	0.7%	0.5%	2
Greenville-Mauldin-Easley, SC	-3.1%	-2.6%	-2.0%	-1.3%	-0.9%	0
Guayama, PR	-7.0%	-7.1%	-7.6%	-5.5%	-7.1%	0
Gulfport-Biloxi, MS	-1.0%	-1.2%	-0.8%	-1.2%	-1.3%	0
Hagerstown-Martinsburg, MD-WV	-3.8%	-3.1%	-1.1%	-1.9%	-0.6%	0
Hanford-Corcoran, CA	1.1%	2.2%	1.7%	0.3%	-0.8%	4
Harrisburg-Carlisle, PA	-2.3%	-3.1%	-2.5%	-1.9%	-1.7%	0
Harrisonburg, VA	-1.6%	-0.5%	0.2%	0.6%	1.5%	3
Hartford-West Hartford-East Hartford, CT NECTA	-3.0%	-3.0%	-2.1%	-1.3%	-0.8%	0
Hattiesburg, MS	0.2%	-1.0%	1.3%	1.2%	1.5%	4
Hickory-Lenoir-Morganton, NC	-6.3%	-5.1%	-3.7%	-2.2%	-1.8%	0
Hinesville-Fort Stewart, GA	-0.5%	-0.5%	0.5%	2.6%	1.0%	3
Holland-Grand Haven, MI	-4.2%	-3.6%	-2.3%	-2.4%	-2.0%	0
Honolulu, HI	-2.5%	-1.6%	-0.9%	0.2%	1.0%	2
Hot Springs, AR	-4.3%	-4.2%	-4.2%	-3.9%	-0.5%	0
Houma-Bayou Cane-Thibodaux, LA	-4.9%	-3.5%	-3.5%	-1.7%	-2.2%	0
Houston-Sugar Land-Baytown, TX	-3.5%	-3.0%	-2.4%	-1.6%	-0.9%	0
Huntington-Ashland, WV-KY-OH	-2.2%	-1.6%	-1.0%	-0.4%	-0.2%	0
Huntsville, AL	-1.6%	-1.2%	-0.5%	-0.5%	-0.1%	0
Idaho Falls, ID	-3.3%	-3.1%	-0.6%	-1.0%	-1.4%	0
Indianapolis-Carmel, IN	-3.9%	-3.4%	-2.3%	-1.4%	-0.6%	0
Iowa City, IA	-1.5%	-0.9%	-0.8%	-0.7%	-0.1%	0
Ithaca, NY	-0.5%	-0.2%	0.3%	0.9%	0.6%	3
Jackson, MI	-5.3%	-5.3%	-4.7%	-3.4%	-2.2%	0
Jackson, MS	-2.0%	-0.9%	-0.4%	-0.4%	-0.2%	0
Jackson, TN	-4.6%	-4.1%	-3.1%	-1.5%	-0.5%	0
Jacksonville, FL	-3.2%	-2.5%	-2.0%	-1.1%	-0.9%	0
Jacksonville, NC	2.1%	3.0%	3.0%	3.8%	3.3%	5

	Change From One-Year Earlier					Number of Months in 2010 with Job Growth
	January	February	March	April	May	
Janesville, WI	-4.4%	-3.6%	-3.3%	-2.9%	-1.6%	0
Jefferson City, MO	-2.3%	-1.9%	-1.1%	-0.1%	0.1%	1
Johnson City, TN	-3.2%	-3.3%	-2.8%	-0.9%	0.5%	1
Johnstown, PA	-2.8%	-3.2%	-2.2%	-1.6%	-1.0%	0
Jonesboro, AR	-1.2%	-1.8%	-0.6%	-0.8%	0.6%	1
Joplin, MO	-3.0%	-3.3%	-2.0%	-1.4%	-1.3%	0
Kalamazoo-Portage, MI	-3.8%	-3.4%	-3.1%	-2.7%	-2.1%	0
Kankakee-Bradley, IL	0.5%	0.7%	0.2%	0.2%	0.7%	5
Kansas City, MO-KS Metropolitan Statistical Area	-3.5%	-3.0%	-2.3%	-1.8%	-1.2%	0
Kennewick-Pasco-Richland, WA	3.7%	4.0%	4.7%	3.8%	2.8%	5
Killeen-Temple-Fort Hood, TX	0.3%	0.6%	1.3%	1.2%	2.1%	5
Kingsport-Bristol-Bristol, TN-VA	-4.8%	-4.4%	-3.4%	-2.5%	-0.8%	0
Kingston, NY	-0.5%	-0.3%	-0.3%	0.0%	-0.2%	0
Knoxville, TN	-3.1%	-2.6%	-1.4%	-0.4%	0.8%	1
Kokomo, IN	2.7%	-2.5%	-2.0%	2.8%	11.2%	3
La Crosse, WI-MN	-2.9%	-2.2%	-2.2%	-2.2%	-1.9%	0
Lafayette, IN	-5.1%	-3.3%	-4.3%	-3.2%	-4.0%	0
Lafayette, LA	-4.3%	-3.4%	-2.8%	-1.3%	-0.5%	0
Lake Charles, LA	-5.8%	-4.7%	-3.8%	-2.8%	-2.7%	0
Lake Havasu City-Kingman, AZ	-2.8%	-2.5%	-1.7%	-1.3%	-0.8%	0
Lakeland-Winter Haven, FL	-4.2%	-3.7%	-3.5%	-3.1%	-1.9%	0
Lancaster, PA	-3.5%	-2.9%	-2.5%	-1.2%	-0.7%	0
Lansing-East Lansing, MI	0.4%	-0.7%	-0.1%	0.6%	0.9%	3
Laredo, TX	-3.8%	-3.5%	-2.1%	-0.6%	0.3%	1
Las Cruces, NM	-0.8%	-0.7%	-0.3%	-0.4%	0.6%	1
Las Vegas-Paradise, NV	-7.4%	-6.0%	-5.5%	-4.5%	-3.7%	0
Lawrence, KS	0.6%	-1.2%	5.9%	0.8%	-0.4%	3
Lawton, OK	0.0%	0.7%	1.8%	2.3%	2.5%	4
Lebanon, PA	-2.7%	-2.5%	-2.1%	-1.0%	-0.4%	0
Leominster-Fitchburg-Gardner, MA NECTA	-4.9%	-4.2%	-4.3%	-3.9%	-3.4%	0
Lewiston, ID-WA	-1.6%	-1.6%	-0.8%	-2.3%	-1.2%	0
Lewiston-Auburn, ME NECTA	-2.7%	-1.9%	-1.7%	-0.8%	0.6%	1
Lexington-Fayette, KY	-1.2%	-0.1%	0.0%	0.4%	1.1%	2
Lima, OH	-1.0%	-3.3%	-1.9%	-0.4%	-0.6%	0
Lincoln, NE	-1.9%	-2.3%	-1.6%	-1.2%	-0.7%	0
Little Rock-North Little Rock-Conway, AR	-3.0%	-3.0%	-2.4%	-2.5%	-2.4%	0
Logan, UT-ID	-1.7%	-1.0%	0.0%	0.2%	-0.6%	1
Longview, TX	-4.2%	-3.6%	-1.9%	-1.6%	0.0%	0
Longview, WA	-6.1%	-4.5%	-4.2%	-2.3%	-1.7%	0
Los Angeles-Long Beach-Santa Ana, CA	-4.6%	-3.3%	-2.9%	-2.0%	-1.6%	0
Louisville-Jefferson County, KY-IN	-2.3%	-2.8%	-1.5%	-0.6%	-0.1%	0
Lubbock, TX	-1.9%	-1.3%	-0.6%	-0.4%	0.3%	1
Lynchburg, VA	-2.4%	-2.2%	-1.7%	0.4%	0.5%	2
Macon, GA	-1.3%	-2.9%	-2.4%	-1.9%	-1.0%	0

	Change From One-Year Earlier					Number of Months in 2010 with Job Growth
	January	February	March	April	May	
Madera-Chowchilla, CA	-0.6%	0.0%	-0.3%	0.3%	-0.9%	1
Madison, WI	-3.7%	-3.5%	-2.9%	-1.9%	-1.3%	0
Manchester, NH NECTA	-1.0%	-0.4%	-0.6%	-1.2%	-0.4%	0
Manhattan, KS	1.8%	3.4%	3.4%	4.4%	5.1%	5
Mankato-North Mankato, MN	-3.8%	-3.9%	-3.0%	-3.6%	-2.5%	0
Mansfield, OH	-3.5%	-2.1%	0.2%	1.5%	-0.2%	2
Mayaguez, PR	-5.1%	-4.9%	-4.6%	-2.3%	-1.6%	0
McAllen-Edinburg-Mission, TX	-0.4%	0.3%	1.0%	1.1%	1.6%	4
Medford, OR	-3.5%	-2.1%	-1.9%	-1.3%	-1.2%	0
Memphis, TN-MS-AR	-4.3%	-4.0%	-3.4%	-3.0%	-2.6%	0
Merced, CA	-4.5%	-2.9%	-2.6%	-3.2%	-2.3%	0
Miami-Fort Lauderdale-Pompano Beach, FL	-4.1%	-3.2%	-2.9%	-1.9%	-1.3%	0
Michigan City-La Porte, IN	-2.5%	-1.9%	-2.1%	0.0%	-0.7%	0
Midland, TX	-7.7%	-6.6%	-4.7%	-3.3%	-1.2%	0
Milwaukee-Waukesha-West Allis, WI	-4.6%	-3.9%	-3.4%	-2.4%	-2.1%	0
Minneapolis-St. Paul-Bloomington, MN-WI	-3.7%	-3.2%	-2.4%	-1.7%	-1.0%	0
Missoula, MT	-1.1%	0.5%	2.7%	3.9%	1.9%	4
Mobile, AL	-4.8%	-4.3%	-3.9%	-3.1%	-1.9%	0
Modesto, CA	-3.8%	-3.0%	-2.5%	-1.3%	-0.9%	0
Monroe, LA	-2.8%	-3.3%	-2.7%	-2.2%	-0.8%	0
Monroe, MI	-5.8%	-6.6%	-6.5%	-5.4%	-2.6%	0
Montgomery, AL	-3.2%	-2.6%	-1.9%	-2.1%	-1.6%	0
Morgantown, WV	1.7%	0.6%	0.8%	2.5%	2.7%	5
Morristown, TN	-6.2%	-5.8%	-4.3%	-3.0%	-1.5%	0
Mount Vernon-Anacortes, WA	-6.0%	-4.5%	-4.5%	-4.7%	-4.9%	0
Muncie, IN	-6.3%	-3.8%	-3.2%	-0.6%	1.2%	1
Muskegon-Norton Shores, MI	-5.4%	-4.7%	-3.7%	-3.7%	-2.0%	0
Myrtle Beach-North Myrtle Beach-Conway, SC	-0.5%	0.2%	1.7%	1.5%	-0.2%	3
Napa, CA	-4.4%	-2.5%	-1.5%	-2.5%	-0.8%	0
Naples-Marco Island, FL	-6.4%	-5.5%	-5.1%	-3.6%	-2.6%	0
Nashville-Davidson--Murfreesboro--Franklin, TN	-3.4%	-2.9%	-2.0%	-1.4%	-0.8%	0
New Bedford, MA NECTA	-1.9%	-1.9%	-1.4%	-1.5%	0.2%	1
New Haven, CT NECTA	-1.8%	-1.6%	-0.5%	-0.4%	-1.3%	0
New Orleans-Metairie-Kenner, LA	-0.4%	-0.7%	-0.2%	-0.1%	-0.2%	0
New York-Northern New Jersey-Long Island, NY-NJ-PA	-2.7%	-2.4%	-1.8%	-1.1%	-0.8%	0
Niles-Benton Harbor, MI	-2.2%	-2.1%	-1.7%	-2.7%	-2.0%	0
North Port-Bradenton-Sarasota, FL	-4.8%	-3.9%	-3.6%	-2.1%	-1.1%	0
Norwich-New London, CT-RI NECTA	-2.0%	-1.8%	-1.8%	-0.5%	-0.8%	0
Ocala, FL	-5.9%	-5.1%	-4.8%	-4.1%	-2.9%	0
Ocean City, NJ	5.5%	2.7%	3.9%	6.0%	1.2%	5
Odessa, TX	-10.1%	-8.2%	-6.5%	-3.8%	-1.0%	0
Ogden-Clearfield, UT	-2.2%	-1.8%	-1.1%	-1.0%	-0.8%	0
Oklahoma City, OK	-3.5%	-2.3%	-2.0%	-1.0%	0.1%	1
Olympia, WA	-2.5%	-0.8%	0.1%	-1.3%	0.3%	2

	Change From One-Year Earlier					Number of Months in 2010 with Job Growth
	January	February	March	April	May	
Omaha-Council Bluffs, NE-IA	-2.6%	-2.7%	-1.9%	-1.4%	-1.3%	0
Orlando-Kissimmee-Sanford, FL	-4.1%	-3.7%	-2.8%	-2.2%	-1.3%	0
Oshkosh-Neenah, WI	-2.9%	-2.0%	-1.3%	-0.2%	-0.1%	0
Owensboro, KY	-2.0%	-2.8%	-1.4%	0.2%	1.6%	2
Oxnard-Thousand Oaks-Ventura, CA	-4.8%	-3.9%	-2.9%	-2.5%	-1.9%	0
Palm Bay-Melbourne-Titusville, FL	-3.5%	-2.9%	-2.5%	-2.3%	-1.5%	0
Palm Coast, FL	-2.2%	-1.6%	-1.1%	-1.1%	-1.1%	0
Panama City-Lynn Haven-Panama City Beach, FL	0.0%	0.4%	0.1%	0.4%	0.4%	4
Parkersburg-Marietta-Vienna, WV-OH	-2.0%	-1.3%	0.3%	0.4%	1.0%	3
Pascagoula, MS	-0.5%	-0.7%	-3.3%	-3.6%	-3.7%	0
Pensacola-Ferry Pass-Brent, FL	-0.8%	0.0%	-0.1%	0.1%	0.4%	2
Peoria, IL	-6.5%	-5.7%	-4.3%	-2.2%	-1.2%	0
Philadelphia-Camden-Wilmington, PA-NJ-DE-MD	-3.1%	-3.2%	-2.3%	-1.6%	-1.0%	0
Phoenix-Mesa-Glendale, AZ	-5.2%	-4.1%	-3.3%	-1.6%	-0.7%	0
Pine Bluff, AR	-1.6%	-2.1%	-2.9%	-3.1%	-1.6%	0
Pittsburgh, PA	-1.9%	-1.9%	-1.3%	-0.5%	-0.4%	0
Pittsfield, MA NECTA	-4.5%	-4.0%	-2.3%	-1.2%	-0.6%	0
Pocatello, ID	-3.8%	-3.5%	-3.2%	-2.4%	-1.4%	0
Ponce, PR	-4.1%	-2.5%	-0.8%	-0.9%	-2.3%	0
Port St. Lucie, FL	-4.1%	-3.1%	-2.8%	-2.5%	-0.7%	0
Portland-South Portland-Biddeford, ME NECTA	-2.7%	-1.9%	-1.4%	-2.0%	-2.1%	0
Portland-Vancouver-Hillsboro, OR-WA	-4.4%	-3.7%	-2.9%	-2.4%	-2.1%	0
Portsmouth, NH-ME NECTA	1.4%	2.3%	1.7%	2.5%	2.2%	5
Poughkeepsie-Newburgh-Middletown, NY	-2.1%	-1.8%	-1.5%	-1.2%	-1.0%	0
Prescott, AZ	-4.0%	-3.0%	-2.8%	-1.4%	-0.9%	0
Providence-Fall River-Warwick, RI-MA NECTA	-4.1%	-3.8%	-3.2%	-3.0%	-2.5%	0
Provo-Orem, UT	-2.6%	-2.2%	-1.9%	-1.4%	-1.9%	0
Pueblo, CO	-2.8%	-1.4%	-0.7%	-1.2%	-1.0%	0
Punta Gorda, FL	-4.9%	-4.1%	-5.1%	-4.4%	-1.5%	0
Racine, WI	-5.5%	-4.4%	-3.6%	-2.9%	-2.8%	0
Raleigh-Cary, NC	-2.5%	-2.0%	-1.3%	-0.8%	-0.6%	0
Rapid City, SD	-2.2%	-1.4%	-0.8%	0.3%	-0.5%	1
Reading, PA	-3.7%	-3.4%	-2.3%	-1.1%	-0.6%	0
Redding, CA	-2.7%	-1.0%	-0.5%	-1.0%	-1.3%	0
Reno-Sparks, NV	-5.8%	-3.7%	-3.1%	-3.1%	-2.5%	0
Richmond, VA	-3.6%	-3.5%	-2.6%	-1.7%	-0.9%	0
Riverside-San Bernardino-Ontario, CA	-6.2%	-5.1%	-4.4%	-3.6%	-3.1%	0
Roanoke, VA	-3.0%	-2.9%	-1.7%	-0.9%	-0.8%	0
Rochester, MN	-1.4%	-1.4%	-0.9%	-0.1%	0.5%	1
Rochester, NY	-2.2%	-1.6%	-1.2%	-0.3%	-0.3%	0
Rochester-Dover, NH-ME NECTA	-4.3%	-1.8%	-0.5%	-0.4%	-0.5%	0
Rockford, IL	-5.9%	-4.3%	-3.8%	-2.1%	0.4%	1
Rocky Mount, NC	-4.9%	-4.2%	-1.5%	-0.5%	-0.8%	0
Rome, GA	-1.7%	-1.5%	0.3%	1.3%	3.6%	3

	Change From One-Year Earlier					Number of Months in 2010 with Job Growth
	January	February	March	April	May	
Sacramento--Arden-Arcade--Roseville, CA	-4.2%	-4.0%	-3.4%	-3.0%	-2.7%	0
Saginaw-Saginaw Township North, MI	-0.5%	-0.6%	0.4%	1.3%	1.7%	3
Salem, OR	-2.3%	-1.7%	-0.9%	-1.0%	-0.4%	0
Salinas, CA	-2.5%	-2.1%	-1.6%	-1.2%	-1.1%	0
Salisbury, MD	-3.8%	-3.9%	-2.0%	-3.0%	-1.7%	0
Salt Lake City, UT	-4.3%	-4.2%	-3.2%	-2.3%	-2.0%	0
San Angelo, TX	-2.3%	-2.5%	-1.8%	-0.2%	2.7%	1
San Antonio-New Braunfels, TX	-2.1%	-1.9%	-1.4%	-1.1%	-0.9%	0
San Diego-Carlsbad-San Marcos, CA	-3.9%	-3.4%	-2.7%	-1.5%	-1.0%	0
San Francisco-Oakland-Fremont, CA	-5.3%	-4.5%	-3.9%	-3.4%	-2.8%	0
San German-Cabo Rijo, PR	-2.7%	-0.9%	0.0%	-1.3%	-0.4%	0
San Jose-Sunnyvale-Santa Clara, CA	-5.0%	-3.7%	-2.9%	-1.8%	-1.3%	0
San Juan-Caguas-Guaynabo, PR	-5.7%	-5.1%	-4.8%	-3.9%	-2.9%	0
San Luis Obispo-Paso Robles, CA	-5.5%	-4.7%	-4.0%	-4.1%	-3.9%	0
Sandusky, OH	3.4%	1.5%	3.3%	2.3%	1.8%	5
Santa Barbara-Santa Maria-Goleta, CA	-3.6%	-3.2%	-3.1%	-2.3%	-1.7%	0
Santa Cruz-Watsonville, CA	-3.9%	-3.3%	-2.6%	-2.5%	-2.8%	0
Santa Fe, NM	-2.1%	-2.3%	-1.3%	-1.1%	-0.7%	0
Santa Rosa-Petaluma, CA	-5.9%	-4.7%	-4.2%	-3.4%	-3.1%	0
Savannah, GA	-2.4%	-1.9%	-1.1%	-0.9%	0.1%	1
Scranton--Wilkes-Barre, PA	-2.0%	-1.9%	-1.5%	-0.9%	-0.5%	0
Seattle-Tacoma-Bellevue, WA	-4.5%	-4.0%	-3.0%	-2.0%	-1.4%	0
Sebastian-Vero Beach, FL	-7.3%	-5.4%	-5.4%	-3.8%	-3.1%	0
Sheboygan, WI	-3.5%	-2.4%	-1.9%	-2.0%	-1.8%	0
Sherman-Denison, TX	-1.2%	-1.6%	-1.2%	-1.9%	-1.2%	0
Shreveport-Bossier City, LA	-1.8%	-1.5%	-1.0%	-1.1%	-0.4%	0
Sioux City, IA-NE-SD	-4.7%	-4.0%	-3.0%	-1.3%	-2.3%	0
Sioux Falls, SD	-2.5%	-2.0%	-1.1%	-0.2%	-0.4%	0
South Bend-Mishawaka, IN-MI	-4.4%	-3.1%	-2.8%	-1.6%	-1.4%	0
Spartanburg, SC	-3.7%	-3.3%	-1.9%	-1.9%	-1.3%	0
Spokane, WA	-3.7%	-3.2%	-2.2%	-2.9%	-2.4%	0
Springfield, IL	-1.4%	-1.2%	-1.2%	-1.3%	-1.7%	0
Springfield, MA-CT NECTA	-4.0%	-4.1%	-4.0%	-3.5%	-3.0%	0
Springfield, MO	-2.6%	-1.5%	-0.9%	0.2%	1.1%	2
Springfield, OH	-3.8%	-3.4%	-2.0%	-1.8%	0.0%	0
St. Cloud, MN	-0.5%	-0.3%	0.1%	0.4%	0.9%	3
St. George, UT	-3.6%	-3.0%	-3.2%	-4.0%	-3.5%	0
St. Joseph, MO-KS	1.0%	1.9%	3.4%	3.1%	5.7%	5
St. Louis, MO-IL	-2.8%	-2.4%	-1.8%	-0.8%	-0.6%	0
State College, PA	1.0%	0.4%	1.4%	1.1%	0.8%	5
Steubenville-Weirton, OH-WV	-9.3%	-7.8%	-7.2%	-5.1%	-3.8%	0
Stockton, CA	-3.5%	-2.6%	-2.0%	-1.4%	-1.4%	0
Sumter, SC	-6.8%	-5.8%	-4.6%	-4.6%	-4.1%	0
Syracuse, NY	-1.8%	-1.6%	-0.9%	-0.4%	0.2%	1

	Change From One-Year Earlier					Number of Months in 2010 with Job Growth
	January	February	March	April	May	
Tallahassee, FL	-1.8%	-1.2%	-0.7%	-0.7%	0.1%	1
Tampa-St. Petersburg-Clearwater, FL	-3.7%	-3.0%	-2.6%	-2.0%	-1.3%	0
Terre Haute, IN	-3.4%	-2.7%	-2.5%	-1.8%	-1.3%	0
Texarkana, TX-Texarkana, AR	-2.8%	-1.8%	-1.4%	-1.2%	0.5%	1
Toledo, OH	-3.0%	-3.4%	-2.6%	-1.9%	0.2%	1
Topeka, KS	-1.9%	-1.8%	-1.1%	-1.2%	-0.1%	0
Trenton-Ewing, NJ	-2.2%	-1.8%	-1.4%	-1.3%	-1.8%	0
Tucson, AZ	-4.2%	-3.0%	-2.4%	-1.1%	-0.4%	0
Tulsa, OK	-4.6%	-3.9%	-3.5%	-2.3%	-2.1%	0
Tuscaloosa, AL	-2.3%	-1.8%	-1.7%	-1.4%	1.0%	1
Tyler, TX	-1.4%	-1.5%	-0.2%	0.2%	0.9%	2
Utica-Rome, NY	-0.4%	-0.8%	0.5%	-0.4%	0.5%	2
Valdosta, GA	-4.2%	-2.9%	-2.6%	-3.1%	-3.6%	0
Vallejo-Fairfield, CA	-3.3%	-3.4%	-2.9%	-3.0%	-2.8%	0
Victoria, TX	-5.4%	-4.6%	-2.6%	-1.8%	-1.2%	0
Vineland-Millville-Bridgeton, NJ	-0.7%	-0.8%	-0.3%	-0.5%	-1.5%	0
Virginia Beach-Norfolk-Newport News, VA-NC	-1.8%	-1.7%	-1.4%	-0.9%	-0.6%	0
Visalia-Porterville, CA	-3.6%	-3.0%	-2.6%	-1.4%	-1.2%	0
Waco, TX	-0.8%	0.1%	0.9%	0.9%	2.4%	4
Warner Robins, GA	0.3%	1.4%	0.5%	0.7%	0.0%	4
Washington-Arlington-Alexandria, DC-VA-MD-WV	-1.0%	-1.4%	-0.3%	0.3%	0.4%	2
Waterbury, CT NECTA	-4.6%	-4.3%	-3.3%	-3.9%	-4.6%	0
Waterloo-Cedar Falls, IA	-2.7%	-2.0%	-1.4%	-1.3%	-1.4%	0
Wausau, WI	-6.0%	-4.9%	-4.4%	-2.7%	-2.1%	0
Wenatchee-East Wenatchee, WA	-1.6%	-0.3%	0.0%	-0.3%	-0.3%	0
Wheeling, WV-OH	-1.1%	-1.2%	-0.3%	-0.2%	0.1%	1
Wichita Falls, TX	-5.5%	-4.4%	-3.4%	-3.0%	-1.7%	0
Wichita, KS	-6.5%	-5.5%	-4.9%	-4.1%	-2.1%	0
Williamsport, PA	-1.9%	-1.9%	-0.8%	-0.6%	-0.2%	0
Wilmington, NC	-3.0%	-2.6%	-1.6%	-2.5%	-2.3%	0
Winchester, VA-WV	-2.6%	-5.9%	-4.1%	-0.7%	-1.1%	0
Winston-Salem, NC	-3.8%	-3.1%	-2.0%	-1.0%	0.2%	1
Worcester, MA-CT NECTA	-3.5%	-3.3%	-2.8%	-2.3%	-2.2%	0
Yakima, WA	1.0%	2.6%	2.6%	1.7%	1.6%	5
Yauco, PR	-6.6%	-4.1%	-6.6%	-6.0%	-7.9%	0
York-Hanover, PA	-3.1%	-3.4%	-2.3%	-1.4%	-0.2%	0
Youngstown-Warren-Boardman, OH-PA	-2.3%	-3.1%	-2.9%	-0.4%	0.4%	1
Yuba City, CA	-3.1%	-2.4%	-2.4%	-2.9%	-4.1%	0
Yuma, AZ	-9.4%	-7.9%	-6.6%	-3.7%	-2.6%	0

Garner Economics, LLC provides innovative economic development solutions in a competitive global market. Garner Economics offers site selection, analytical research, industry targeting, strategic planning and organizational development with a wealth of expertise to companies, communities, and organizations globally. Garner Economics is based in Atlanta, GA and has representative offices in both Europe and Asia.

Since 2003, our team has been headed by Jay Garner, a 30-year veteran of the management consulting, economic development and chamber of commerce professions and rounded out by talented experts with CEcD, CCE and CFRE designations.

715 Birkdale Drive | Atlanta, GA 30215
770-716-9544 | 770-719-8911 (f)
www.garnereconomics.com